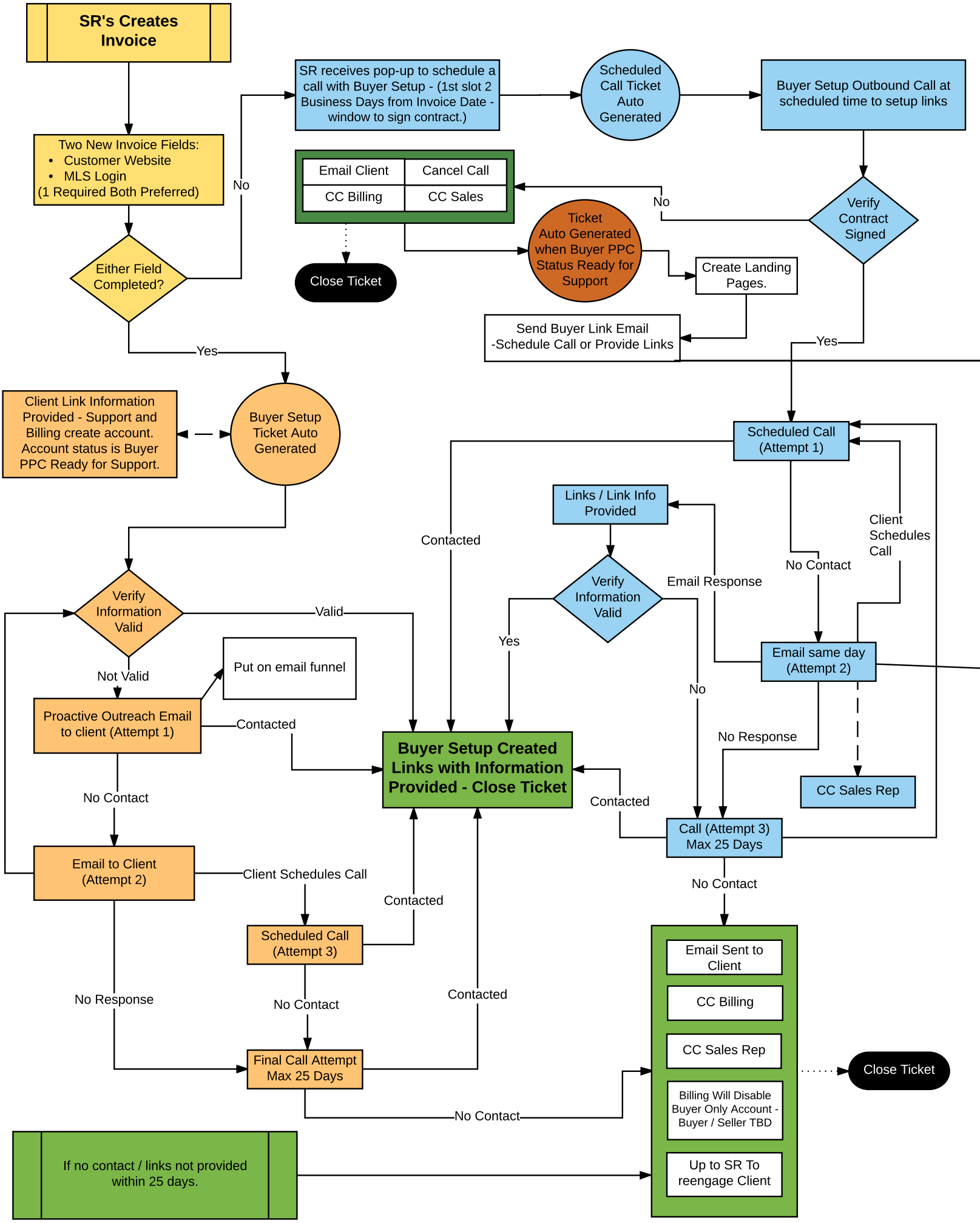
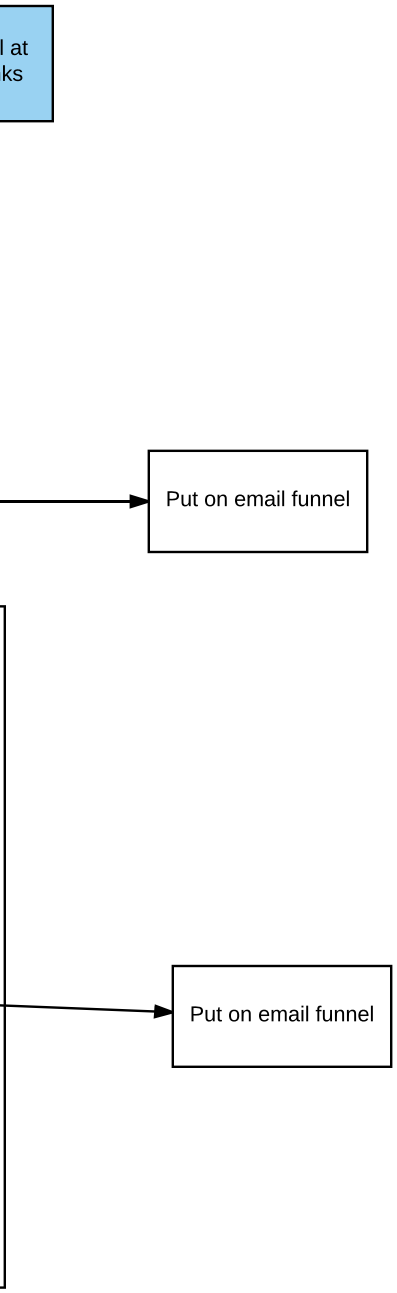
Buyer Setup Flow

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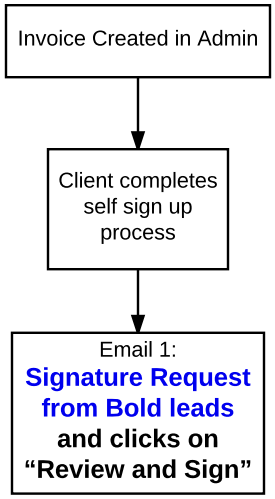
Invoice Created in Admin
Client completes self sign up process
Email 1:
Signature Request from Bold leads
and clicks on
“Review and Sign”

Buyer Setup Flow